#### **AHCCCS Targeted Investments Program**

# Quality Improvement Workgroup #1 Adult PCP/BH 7 & 30 Day FUH

William Riley, PhD

TIP Year 6: Quality Improvement Workgroup Series

March 7, 2022: Session #3







### Disclosures (for CEUs)

There are no disclosures

### Learning Objectives (for CEUs)

- Critical analysis of the Plan-Do-Study-Act (PDSA) cycle intervention to achieve key metrics
- 2. Debrief pros and cons of applying the PDSA cycle to the Follow-up After Hospitalization for Mental Illness target

## **Agenda**

TIME	TOPIC
12:00 to 12:02 PM	Overview
12:02 to 12:10 PM	Review Progress on PDSA Cycles
	PDSA Ramp Update
	<ul> <li>Monitoring Metrics</li> </ul>
12:10 PM to 12:40 PM	ARCS Introduction
	Opportunity Analysis
12:40 PM to 12:50 PM	Discussion and Q&A
12:50 PM to 1:00 PM	Homework and Next Steps

### **Today's Goal**

- 1. Review Progress on PDSA Cycles
- 2. Monitor Metrics
- 3. ARCS Introduction
- 4. Opportunity Analysis
  - How to Identify and Establish Targets for Successful Population Management

QI templates and prior presentations can be found:

https://tipqic.org/QIWorkgroups.html

## Quality Improvement Workgroup #1 Session #3 Case Study

Aurora Behavioral Health

- Valerie Purdie, Community Liaison,
   Valerie.Purdie@aurorabhavioral.com
- Jordan L. Peterson, Director of Business Development, Jordan.Peterson@aurorabehavioral.com

#### **Aurora's PDSA Ramp Update**

Aim: Increase the **7-day** follow-up after hospitalization (FUH) rate 10 percentage points (50% to 60%) from February 7, 2022 to August 30, 2022

Goal: Ensu	ure warm hand-offs	s for all patients discharged from A	urora hospital		
		Cycle 1: Expand external network	Cycle 2: Credential navigators	Cycle 3: Create internal step- down liaison position	Cycle 4: Implement internal step-down liaison position
Plan	Who?	Valerie	Valerie	Valerie	Valerie
	What?	Complete MOUs. Orient preferred providers.	Complete credentialing process for navigators (N = 16 Navigators)	Conduct needs assessment, develop position description for new role, and recruit internal step-down liaison.	Develop internal step-down liaison process, train and orient internal step-down liaison
	Where?	Aurora Glendale & Tempe	Aurora Glendale & Tempe	Aurora Glendale & Tempe	Aurora Glendale & Tempe
	When?	Weeks 1-6	Weeks 1-6	Weeks 1-6	Weeks 7-12
Do	How?	Contacted existing preferred providers. MOUs in process; none completed yet.	As of today, 4 Navigators completed 'neo-day;' all are keyed, badged, and oriented. On 3/7 9 more will be completing this process. On 3/7 13 will be credentialed.	Began conducting needs assessment which is in turn informing the description for internal liaison role. Position description is being drafted/refined.	TBD (dependent upon Cycle 3)
Study	Evaluate	# of preferred providers contacted; # of MOUs executed; # of preferred providers oriented	Complete post New Employee Orientation (NEO) debriefing.	Reversing barrier-to-use; correcting process audits; collect feedback from all stakeholders.	Evaluate performance of liaison and revise position description as needed.
Act	Monitor or Revise	If plan met = monitor If plan not met = revise and do-over	If plan met = monitor If plan not met = revise and doover	If plan met = monitor If plan not met = revise and doover	If plan met = monitor  If plan not met = revise and doover

#### **Cycle #1 Discussion**

- Audience Discussion:
  - Has any team implemented Cycle #1?
  - If not, what difficulties were encountered?

Aurora's Metrics Update

	<u>Metrics Update</u>												1
Metrics													
Cycle #1: Expand external network	Numerator/Denominator	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12
# of preferred providers contacted	# of preferred providers contacted	7	7	7	Х	Х							
	# of preferred providers total	9	9	9	Х	Х	Х						
# of MOUs executed	# of MOUs Completed	7	7	7	Х	Х	Х						
	# of MOUs Requested	9	9	9	Х	Х	Х						
# of preferred organizations oriented	# of Organizations with MOUs Executed			X	X	X	Х						
	# of Organizations Oriented			Х	Х	Х	Х						
Cycle 2: Credential navigators													
# of navigators credentialed	# of Navigators Credentialed	4	4	9	Х	Х	Х						
	# of Navigators Proposed	17	17	17	Х	Х	Х						
# of navigators oriented	# of Navigators Oriented	4	4	9	Х	Х	Х						
	# of Navigators Credentialed	4	4	9	Х	Х	Х						
% of navigators in-reach	# of Navigators "in-reach"				Х	Х	Х						
	Total patients discharged				Х	Х	Х						
Cycle #3: Create internal step-down lia	ison position												
Determine current step-down use	Yes/No	Yes											
Identify barriers to using step-down	Yes/No	Yes	Yes	Yes									
Create Position Description	Yes/No			Х	Х	Х							
Cycle #4: Implement internal step-dow	n liaison position												
Create training material	Yes/No			Х	Х	Х							
Recruit and appoint internal liaison	Yes/No						Х	Х					
Train the internal liaison	Yes/No								Х	Х	Х	Х	Х
Total internal transfers	(# of internal transfers)								Х	Х	Х	Х	Х
% of internal transfers	# of internal warm hand-offs								Х	Х	Х	X g	Х
	# of internal transfers								Х	Х	Х	Х	Х

#### **Metrics Discussion**

- Audience Discussion:
  - Has any team started to track your metrics?

# **Aurora FUH-7 Performance Overview**

Aim Statement: Increase the 7-day follow-up after hospitalization (FUH) rate 10 percentage points (50% to 60%) from February 7, 2022 to August 30, 2022

FUH 7-Performance Summary	Patient Count	%
Total Member Hospitalization Events	1273	100%
Total Member Hospitalization Events Seen within 7 Days	634	49.8%
Total Member Hospitalization Events NOT Seen within 7 Days	639	50%
Aurora Total Goal for 7 Day FUH	764	60%
Number of Additional Patients that Need to be Seen to Meet Aurora Goal	130	10%

# **Aurora Opportunity Analysis: Clinical Priorities**

				Warm Hand-off			
PDSA Ramp	PDSA Cycle Process	Estimated Patient Count	Estimated Patient %	Ye	S	Goal for Additional Patients for 7 Day	
				Patient Count	%	FUH	
	External Hand- Offs	1146	90%	114	10%	412	
Hand-Offs	Internal Hand- offs	127	10%	13	10%	57	
	Total	1273	100%	127		470	

#### **Aurora Opportunity Summary:**

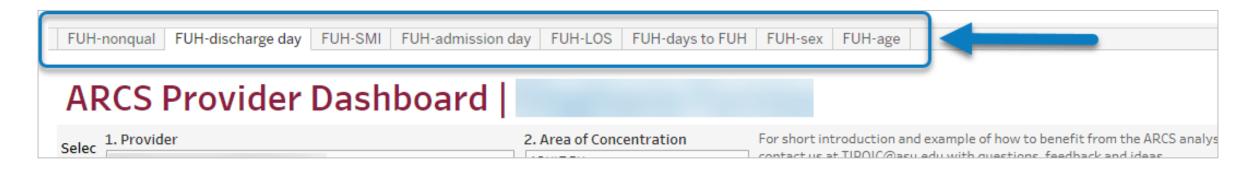
Priorities	Process	Goal of Additional Patients for 7 Day FUH*
Clinical Priorities	External Hand-Offs	412
	Internal Hand-Offs	57
ARCS Priorities	Non-SMI Care Process	395
	LOS 0-7 Care Process	326

#### **AHCCCS Root Cause at Scale (ARCS)**

- ARCS = AHCCCS Root Cause at Scale
- Useful resource in your quality improvement efforts
- Current FUH-focused analyses available:
  - 1. Non-qualifying visits
  - 2. SMI status
  - 3. Discharge day of the week
  - 4. Admission day of the week
  - 5. Days to FUH visit
  - 6. Length of stay
  - 7. Member sex
  - 8. Member age

#### **Accessing the ARCS Dashboards**

- 1. Go to data.tipqic.org and sign in
- Navigate to "Explore" → "TIPQIC Provider Dashboards" → "ARCS Dashboards"
- 3. You will see a number of tiles, one for each ARCS dashboard available to you. Click on one to open and view the dashboard
- 4. Once you've opened one, you can navigate between the dashboards using the tabs at the top of the dashboard (see image)



## **Aurora** Opportunity Analysis ARCS Priorities: SMI and Non-SMI Care Processes

				Measure Met		
ARCS Analysis	Care Process	Process Estimated Patient Count Patient % Count		%	Priority Next Steps	
	Non-SMI Care Process	891	70%	365	41%	Understand the gap in performance between SMI
SMI	SMI Care Process	382	30%	267		and non-SMI
	Total	1273	100%	632		

- Are the care processes different for these two populations of patients? If so, how?
- How can the care processes for SMI patients be applied to the care processes for the non-SMI patients?
  - Obstacles, Priorities, & Interventions
  - Metrics
  - PDSA Cycle

## **Aurora** Opportunity Analysis ARCS Priorities: Length of Stay

		Estimated	Estimated	Measure Met? Yes		
ARCS	Care Process	Patient Count	Patient %			Priority Next
Analysis				Patient Count	%	Steps
LOS	0-7 Days	777	61%	342	44%	Understand the
	8-14 Days	446	35%	35% 258 58%	58%	gap in performance
	>14 Days 51		4%	38	74%	between LOS
	Total	1273	100%	638		

- How can the care processes for LOS >14 days be applied to the care processes for the LOS 0-7 days?
  - Obstacles, Priorities, & Interventions
  - Metrics
  - PDSA Cycle

# **Aurora** Opportunity Analysis: Clinical & ARCS Priorities Summary

Priorities	Process	Goal of Additional Patients for 7 Day FUH*
Clinical Priorities	External Hand-Offs	412
	Internal Hand-Offs	57
ARCS Priorities	Non-SMI Care Process	395
	LOS 0-7 Care Process	326

#### QIW #1 Session 3: "Homework"

- 1. Review Progress on PDSA Cycles
- 2. Monitor Metrics
- 3. ARCS Dashboard Introduction
- 4. Opportunity Analysis

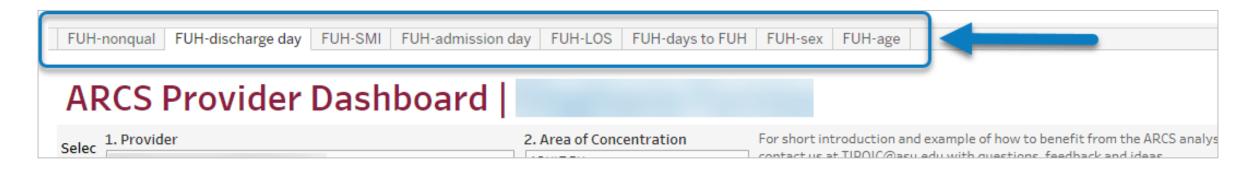
### **Template: Monitoring Metrics**

Metrics							
Cycle #1	Numerator/Denominator	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6
Cycle 2:							
Cycle #3:							
Cycle #4:							

20

# **Suggestion: Review the ARCS Dashboards**

- 1. Go to data.tipqic.org and sign in
- Navigate to "Explore" → "TIPQIC Provider Dashboards" → "ARCS Dashboards"
- 3. You will see a number of tiles, one for each ARCS dashboard available to you. Click on one to open and view the dashboard
- 4. Once you've opened one, you can navigate between the dashboards using the tabs at the top of the dashboard (see image)



#### **Template: Opportunity Analysis**

				Measure Met?										
ARCS Analysis	Care Process	Estimated Patient	Estimated Patient %	Yes		Yes		tient % Patient %		No		Opportunity by Patient Count	Target Improvement	
		Count		Patient Count	%						Gain Goal (%)			

#### **Next Steps**

- Continuing Education Units (CEU): Post Event Survey
  - Once session has ended, CEU survey will appear in browser
  - If issues accessing, please email <u>TIPQIC@asu.edu</u>
  - All CEU's for 2022 will be awarded following all 2022 QIC sessions (ETA November 2022)
- Attendees to complete recommended 'homework' prior to session #3; slides and template can be found on the TIPQIC website
- Questions or concerns?
  - Please contact ASU QIC team at <u>TIPQIC@asu.edu</u> if questions or concerns

## Thank you!

TIPQIC@asu.edu





