#### **AHCCCS Targeted Investments Program**

# Diabetes Screening (SSD)/Metabolic Monitoring (APM) Quality Improvement Workgroup #4

William Riley, PhD

TIP Year 6: Quality Improvement Workgroup Series

May 25, 2022: QIW #4 Session #4







### **Disclosures**

#### **CEU Disclosures:**

There are no disclosures.

#### Recording:

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All templates, slides, and session materials can be found: <a href="https://tipqic.org/QIWorkgroups.html">https://tipqic.org/QIWorkgroups.html</a>

## Learning Objectives (for CEUs)

- Describe Plan-Do-Study-Act (PDSA) cycle interventions to achieve key metrics
- 2. Debrief pros and cons of applying the PDSA cycle to diabetes screening and metabolic monitoring measures

## **Agenda**

TIME	TOPIC
12:00 to 12:02 PM	Overview
12:02 to 12:20 PM	PDSA Cycle Updates
12.02 to 12.20 1 101	1 D3A Cycle Opuates
12:20 PM to 12:50 PM	PDSA Cycle Discussion
	·
12:50 PM to 1:00 PM	Next Steps

## **Additional Case Study**

#### **KRMC- Kingman Regional Medical Center**

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#### **KRMC**

#### **Aims Statements**

Aim 1: To decrease the risk of diabetic and metabolic complications for patients prescribed atypical antipsychotics.

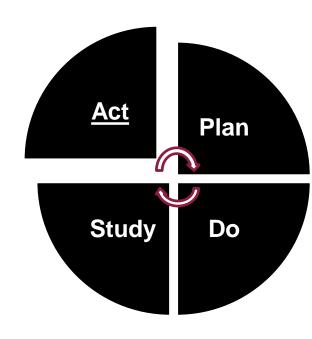
#### **KRMC**

## Prioritize Obstacles, Identify Interventions & Establish Measures

Priorities	Obstacles	Intervention	Metrics
Education	<ul> <li>A Large Residency Contributes to a high portion of our PCPs.</li> <li>Lack of patient knowledge of the health benefits of routine screening.</li> </ul>	<ul> <li>Educational presentation targeted toward PCPs and residents at their clinics</li> <li>Evidence-Based practice clinical guideline made institutionally available</li> </ul>	<ul> <li>Attendance of educational events</li> <li>Public folder access frequency</li> </ul>
Collaboration	<ul> <li>Gap in communication channels between community mental health partners and KRMC PCPs.</li> <li>Receive mentoring from others</li> </ul>	<ul> <li>Monthly rounding meeting between CHPs and BH Staff and PCPS</li> <li>Established relationships with other AZ TI and CoCM participants</li> </ul>	<ul><li>Frequency of meetings</li><li># of Participants</li></ul>
Identification	<ul> <li>Patients receive Atypical prescriptions by external behavioral health partners.</li> </ul>	<ul> <li>Creation of a Surveillance Registry that collates HbG-A1c, and Atypical Medications by Provider.</li> </ul>	<ul> <li>Registry Roll out Date (anticipated July 1)</li> <li>Number of Patients/provider on registry</li> </ul>
Access	<ul> <li>Limited transportation availability in Mohave County</li> <li>Patient Care avoidance during COVID and Reliance on Telehealth Services</li> </ul>	HbG-A1c Point of Care testing units at PCP offices.	<ul> <li>% of PCPs with Units Installed</li> <li># of HbG-A1c POC orders from PCP offices</li> </ul>

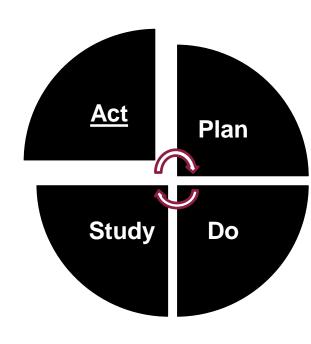
Aim: To decrease the risk of diabetic and metabolic complications for patients prescribed atypical antipsychotics.

		Cycle 1: Identify Billing codes and Educate Providers
Plan: To Educate	Who?	Primary Care Providers
	What?	Best Practices
	Where?	In the Clinics
	When?	Quarterly Seminars and Updates
Do	How?	Behavioral health integration team in person discussions and emails
Study	Evaluate	At Least 80% of PCPs will attend an In-person Discussion
Act	Lock-in or Revise & Re-do	In March, 2022 attendance was > 80%. Re-administration to Occur In July, 2022.  - If attendance <80%: Institute individualized visits.



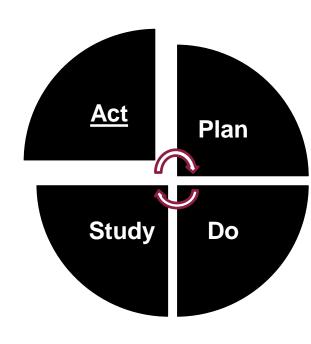
Aim: To decrease the risk of diabetic and metabolic complications for patients prescribed atypical antipsychotics.

		Cycle 2: Develop Communication Channels Between CHPs and PCPS
Plan: Collaborate	Who?	Community Health Partners, Primary Care Providers, Behavioral Health Staff
	What?	Monthly rounding Meetings
	Where?	Virtually
	When?	Local first Tuesday of the month, Collaborative; second Friday of the month
Do	How?	Discuss PDSA cycles
Study	Evaluate	Continued participation of all sites, # of evidence based practice protocols and Information transfer materials developed.
Act	Lock-in or Revise & Re-do	Determined successful if > 80% of patients have a completed Information transfer form. If less than 80% at 3 months then address barriers to utilization.  Collaborative- ongoing meetings with 75 % system participation if successful. If less then address need and or barriers



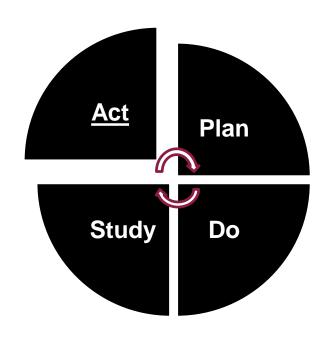
Aim: To decrease the risk of diabetic and metabolic complications for patients prescribed atypical antipsychotics.

		Cycle 3: Identify Patients in Need of Services
Plan: Identify Patients	Who?	Those on Atypical Antipsychotics Prescribed by Community Health Partners
	What?	Creation of a surveillance registry
	Where?	KRMC Electronic Medical Record
	When?	To be completed July 1
Do	How?	Formed an IT team for the build
Study	Evaluate	Patient Capture Rate
Act	Lock-in or Revise & Re-do	Considered a success If > 75% capture rate is attained. If < 75% capture rate revise the data capture in the registry.

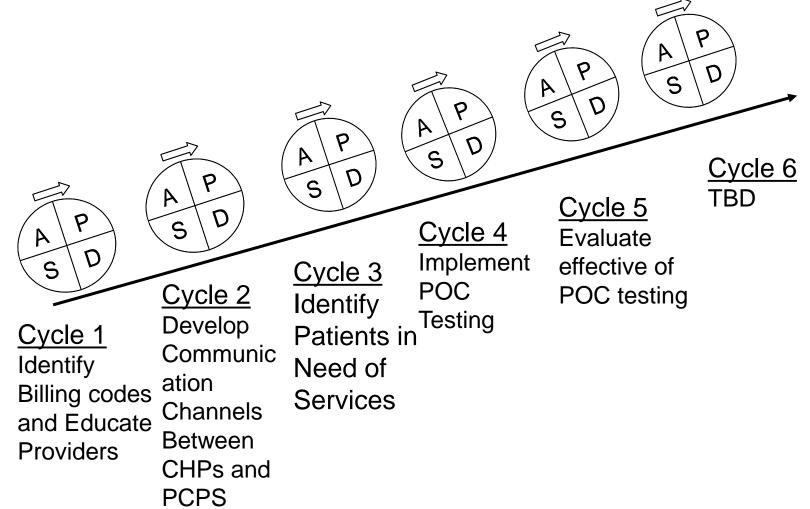


Aim: To decrease the risk of diabetic and metabolic complications for patients prescribed atypical antipsychotics.

		Cycle 4: Implement POC Testing
Plan: Access	Who?	Patients
	What?	Lack of reliable transportation to the Lab
	Where?	Addressed at the Point of Care
	When?	By July 1
Do	How?	Provide ABBOTT POC HgB-A1c Machine to each clinic
Study	Evaluate	% of PCP office coverage, # of tests administered on site
Act	Lock-in or Revise & Re-do	Considered a success if 3 are installed and 20 tests administered/month through those machines.  If < 20 tests administered then reeducate on POC testing



## **KRMC PDSA Ramp**



## **KRMC Metrics**

Metrics												
Cycle #1	Achievement	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Future
Identify Billing codes and Educate Providers	Identify Codes (Unidentified/Identified)			Х	Х							
	Provided Seminars (Clinics/4)	X (2/4)	X (3/4)	X (4/4)								X
Cycle 2:												
Develop Communication Channels Between CHPs and PCPS	Meetings Held (Groups Attended/Total partners (N=4))			X (2/4)				X (4/4)				х
	EBP Materials Developed (#)			X (1)			X (2)				X (3)	X (4-j)
Cycle #3:	1											
Identify Patients in Need of Services	Form IT Workgroup (binary)				Х							
	Define Discrete Variables for Registry (binary)					Х						
	Test Registry (binary)								Х			
	Complete Build (binary)										Х	
	Educate For Use (binary)											Х
	Go Live (binary)											Х
Cycle #4:												
Implement POC Testing	Identify Machine (binary)					Х						
	Obtain Approval for Purchase								Х			
	Install Machines (#/4)										X (1/4)	X (4/4)
13	Educate Staff (binary)									Х	Х	X 13
,	Go Live										Х	Х

### **Discussion**

Any questions?

## **Quality Improvement Workgroup Case Study Organization**

#### **COPE Community Services, Inc.**

**Siobhan O'Boyle**, Chief Compliance and Operations Officer soboyle@copecommunityservices.org

Laura Santa Cruz, Director of Integrated Clinics
Isantacruz@copecommunityservices.org

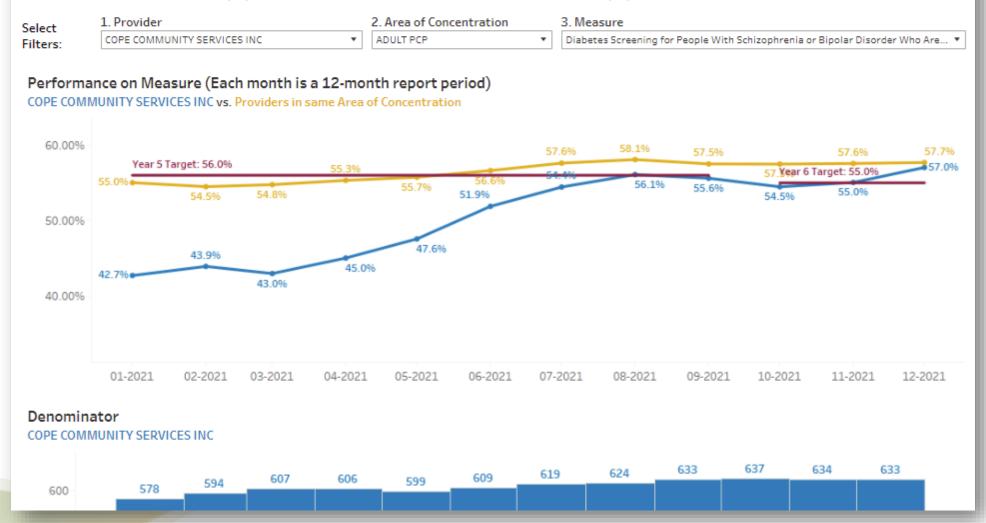
Rachel Vega, QM/TIP Specialist rvega@copecommunityservices.org



#### TIPQIC Dashboard | Rachel Vega



Use the filters to see your performance on each measure. Click Download to export this view as an image, PDF or PowerPoint file. Please contact us at TIPQIC@asu.edu with questions or comments. Dashboard last updated 5/12/2022. Analysis performed with encounter data adjudicated through 3/31/2022.





#### TIPQIC Dashboard | Rachel Vega



Use the filters to see your performance on each measure. Click Download to export this view as an image, PDF or PowerPoint file. Please contact us at TIPQIC@asu.edu with questions or comments. Dashboard last updated 5/12/2022. Analysis performed with encounter data adjudicated through 3/31/2022.

Select Filters: 1. Provider

COPE COMMUNITY SERVICES INC

2. Area of Concentration

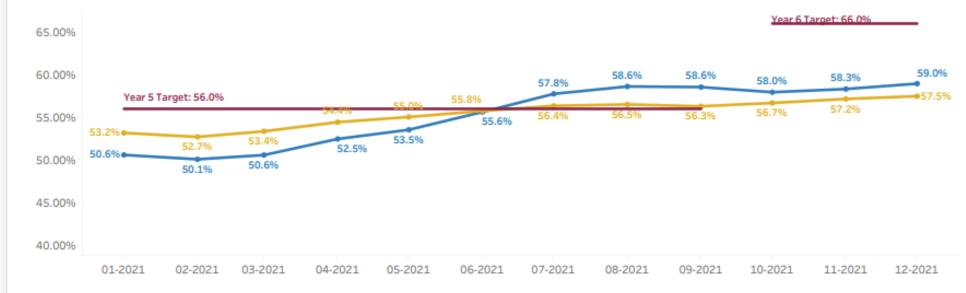
ADULT BH

3. Measure

Diabetes Screening for People With Schizophrenia or Bipolar Disorder Who ..

#### Performance on Measure (Each month is a 12-month report period)

COPE COMMUNITY SERVICES INC vs. Providers in same Area of Concentration



#### Denominator

COPE COMMUNITY SERVICES INC

1,174 1,188 1,202 1,195 1,184 1,190 1,186 1,206 1,216 1,220 1,183 1,167



# COPE Develop Aim Statement

#### **Template statements for FUH measure**

- Increase the Adult PCP SSD rate <u>3</u>
   percentage points (57% to 60%) from
   April 13, 2022 to August 30, 2022
- TIP Target 55% Pop 663. Current dashboard score 57%
- Increase the BH SSD rate 8 percentage points (59% to 67%) from April 13, 2022 to August 30, 2022
- TIP Target 66% Pop 1167. Current dashboard score 59%



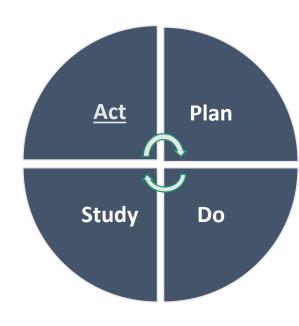
## Prioritize Obstacles, Identify Interventions & Establish Measures

Priorities	Obstacles	Intervention	Metrics
1	Inconsistent workflow/triage processes at the integrated clinics	<ul> <li>Establish collaboration         workgroup including MA/LPN,         front office, directors,         administrative staff, and TIP         specialist to develop MA/triage         workflow</li> <li>Troubleshoot and formalize MA         workflow</li> <li>Implementation and training of         workflow</li> <li>Auditing screenings are being         completed</li> </ul>	<ul> <li>Monitoring completion of tests via audit of completed appointments.</li> <li>Reviewing internal scores and Tableau dashboard</li> </ul>
2	Active migration of EMR to new platform-not yet able to flag when A1C is due		
3	Continued use of telehealth limiting us to lab orders/outside lab testing thereby often being unable to close the loop		



## Plan-Do-Study-Act

Aim: Increase score for completed screening/SSD								
Goal: A1C screening	s completed for all	patients on an anti-psychotic medication at provider appointment						
	Cycle 1							
Plan	Who?	Laura Santa Cruz, IC Directors, EMR workgroup, QM/TIP Specialist						
	What?	MA workflow developed, training of staff, audit/evaluate/adjust						
	Where?	COPE integrated clinics						
	When?	TBD						
Do	How?	Implementation of A1C screening for any patient qualifying for SSD measure, based on prescribed medication						
Study  Evaluate  Review of audit scores resulting in discussion/adjustments based on common barriers (ex: supplies-communication among clinics when one site is out of cartridges while order is pending)								
Act	Lock-in or Revise & Re- do	If Plan met = Monitor and fine tune  If plan not met = explore and troubleshoot unexpected barriers / revise						





### Ramp #1: PDSA Cycles

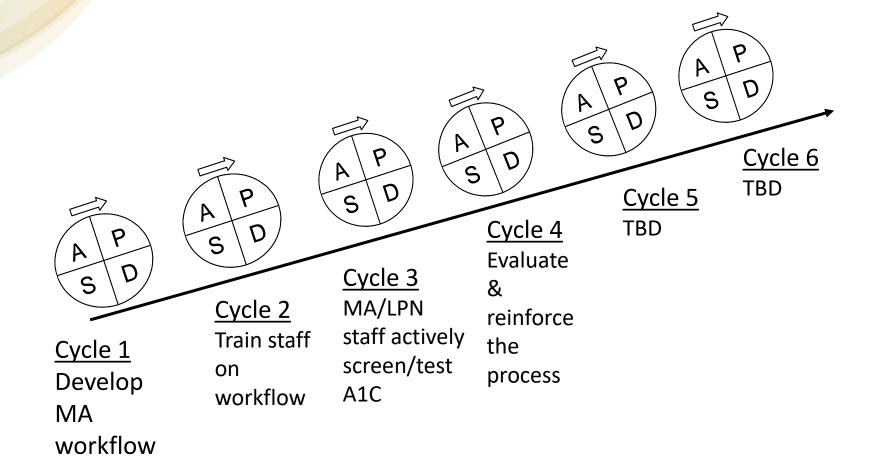
Aim: Increase SSD rates

Goal: Development of MA workflow/triage which includes diabetes screening (A1C)

		Cycle 1: Develop workflow that includes A1C screening/testing	Cycle 2: Train on workflow	Cycle 3: Staff actively following MA workflow including A1C screen/test	Cycle 4: Evaluate and reinforce workflow process
Plan	Who?	Laura Santa Cruz IC Directors EMR workgroup QM/TIP Specialist	Laura Santa Cruz EMR workgroup QM/TIP Specialist	MA/LPN staff	Rachel Vega Laura Santa Cruz IC directors
	What?	MA workflow/screening developed	Staff trained on workflow/screening	MA/LPN staff actively using	QM team audits
	Where?	COPE	COPE	COPE	COPE
	When?	Workflow finalized by 4/1/22	Trainings scheduled at each integrated clinic by 4/15/22	Following cycle 2-Worklow implemented at all clinics 5/15/22	Monitor completion of diabetes screening/testing
Do	How?	Develop workflow	Complete trainings by 4/30/22	Implement workflow	Audit for completed screenings/test results
Study	Evaluate	Workflow implemented (y/n)? Reviewed/audit weekly (y/n)	Trainings completed (Y/N)	Review of completed appointments for screening/test results	Review and report Audit scores and trends
Act	Monitor or Revise	Plan met=monitor Plan not met+ explore and adjust	Plan met= monitor Plan not met= revise (overflow training)	Plan met=monitor Plan not met= explore and adjust	Plan met = monitor Plan not met = revise/adjust



### PDSA Ramp #1





### **Monitor Metrics**

Increase SSD scores								
Cycle #1: Develop Workflow including A1C screening	Numerator/Denominator	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	
Workflow outlined	Yes/No							
Workflow discussed with workgroup Workflow finalized								
Cycle 2:Train on workflow								
Training held for all medical staff and IC leadership	Yes/No							
Cycle #3: Workflow implemented								
	# of patients with A1C results on file in measurement year							
Cycle #4:Evaluate and reinforce workflow process								
Barriers discussed/explore solutions								



### Discussion

Any questions?

## **Next Steps**

- Continuing Education Units (CEU): Post Event Survey
  - CEU survey available in chat
  - If issues accessing, please email <u>TIPQIC@asu.edu</u>
  - All CEU's for 2022 will be awarded following all 2022 QIC sessions (ETA November 2022)
- Attendees to complete recommended next steps
- Slides and template can be found on the TIPQIC website
- Questions or concerns?
  - Please contact ASU QIC team at <u>TIPQIC@asu.edu</u> if questions or concerns

## Thank you!

TIPQIC@asu.edu







